



Media Ownership Update

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Sources

Australian Broadcasting Authority
Department of Communications and the Arts
Spectrum Management Agency

Checks with various media companies and industry organisations, including Australian Broadcasting Authority, Regional Dailies of Australia, Federation of Australian Radio Broadcasters, Audit Bureau of Circulation.

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Table 1

Commercial Television Licences

NOTE: Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parentheses in column 3.

*Information current as at 9/2/96

Station	Licensee Co	Controlling Interests	Station	Licensee Co	Controlling Interests
NEW SOUTH WALES			VICTORIA		
Metropolitan			Metropolitan		
ATN 7	Amalgamated Television Services Pty. Ltd.	Seven Network Ltd. (Kerry Stokes 19.9, News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)	HSV 7	HSV Channel 7 Pty. Ltd.	Seven Network Ltd. (Kerry Stokes 19.9%, News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)
TCN 9	TCN Channel 9 Pty. Ltd.	Publishing & Broadcasting Ltd (Kerry Packer)	GTV 9	General Television Corporation Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
TEN 10	Television & Telecasters (Sydney) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), AMP Society 6.45%, Leibler Media Holdings 5% (Isi Leibler)	ATV 10	Television & Telecasters (Melbourne) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), AMP Society 6.45%, Leibler Media Holdings 5% (Isi Leibler)
Regional NSW			Regional VIC (Approved Market D')		
BKN (Broken Hill)	Broken Hill Television Ltd.	Spencer Gulf Telecasters Ltd. (Sturrock Family)	AMV (Albury/Wodonga)	Prime Television Victoria TV Pty. Ltd.	Prime Television Ltd. (Paul Ramsay)
MTN (Griffith)	MTN Television Pty. Ltd.	Broadcast Media Group (W.J. & P.Y. Gerahy & Macquarie Bank)	BCV (Bendigo)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
NBN (Newcastle)	NBN Ltd.	NBN Enterprises Pty. Ltd. (Washington H. Soul Pattinson)	GLV (LaTrobe Valley)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	STV (Mildura)	Mildura Television Pty. Ltd.	Television Victoria Ltd. (ENT Ltd. (Bruce Gordon))
NRN (Coffs Harbour/Nth East NSW)	Northern Rivers Television Pty. Ltd.	Telecasters Australia Ltd. (TNQ 14.94%, Fulcrum Capital Corporation Ltd. 15.30%, Ten Group Ltd. 11%, Gail Road Pty. Ltd. 9.41%, Suspirium Pty. Ltd. 8.59%)	VTV (Ballarat/Shepparton)	WIN Television Victoria Ltd.	Associated Broadcasting Services Ltd. (ENT Ltd. (Bruce Gordon))
*Consolidated with RTN 8/5/91					
AUSTRALIAN CAPITAL TERRITORY/STHN NSW (APPROVED MARKET 'C')			QUEENSLAND Metropolitan		
CTC (Canberra)	Australian Capital Television Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)	BTQ7	Brisbane TV Ltd.	Seven Network Ltd. (Kerry Stokes 19.9%, News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)
CBN (Southern NSW)	Prime Television (Southern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	QTQ 9	Queensland Television Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
*RVN consolidated with CBN 9/12/91			TVQ 10	Television & Telecasters (Brisbane) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global
WIN (Southern NSW)	WIN Television NSW Pty. Ltd.	TWT Holdings Ltd. (Bruce Gordon)			



Station Licensee Co. Controlling Interests

Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), AMP Society 6.45%, Leibler Media Holdings 5% (Isi Leibler)

Country QLD

ITQ (Mount Isa) Mount Isa Television Pty. Ltd. Telecasters Australia Ltd. (TNQ 14.94%), Fulcrum Capital Corporation Ltd. 15.3%, Ten Group Ltd. 11%, Gail Road Pty Ltd. 9.41%, Susprium Pty. Ltd. 8.59%

Regional QLD (Approved Market 'A')

RTQ (Rockhampton/Regional Qld) WIN Television Qld Pty. Ltd. WIN Properties Pty. Ltd. (Bruce Gordon)

STQ (Nth Qld) Sunshine Television Network Ltd. *MVQ/SEQ consolidated as STQ 14/9/92 Seven Network Ltd (Kerry Stokes 19.9%, News Ltd. 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)

TNQ (Townsville/Cairns/Mount Isa) Telecasters North Queensland Ltd. Telecasters Australia Ltd. (TNQ 14.94%), Fulcrum Capital Corporation Ltd. 15.3%, Ten Group Ltd. 11%, Gail Road Pty Ltd. 9.41%, Susprium Pty. Ltd. 8.59%

SOUTH AUSTRALIA

Metropolitan

SAS 7 South Australia Telecasters Ltd. Seven Network Ltd. (Kerry Stokes 19.9%, News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)

NWS 9 Southern Television Corporation Pty. Ltd. Broadcast Investments Pty. Ltd. (Lamb Family)

ADS 10 Television Broadcasters Ltd. TNQ TV Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), AMP Society 6.45%, Leibler Media Holdings 5% (Isi Leibler)

Regional S.A.

GTS (Port Pirie/Spencer Gulf North) Spencer Gulf Telecasters Ltd. J.M. Sturrock Pty. Ltd. (Sturrock Family)

RTS (Loxton/Renmark) Riverland Television Ltd. Murray River Telecasters Ltd. (Scott Family)

SES (Mt. Gambier) South East Telecasters Ltd. Scott's Agencies Pty. Ltd. (Scott Family)

Station Licensee Co. Controlling Interests

WESTERN AUSTRALIA

Metropolitan

TVW 7 TVW Enterprises Ltd. Kerry Stokes 19.9%, News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%

STW 9 Swan Television & Radio Broadcasters Ltd. Sunraysia Television Ltd. Sabtel 44% (Eva Presser), ACE 21.2% (Kerry Stokes), ENT 20% (Bruce Gordon)

NEW 10 West Coast Telecasters Ltd. TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), AMP Society 6.45%, Leibler Media Holdings 5% (Isi Leibler)

Regional W.A.

GTW (Geraldton) Geraldton Telecasters Pty. Ltd. 135 Nominees Pty. Ltd. (Kerry Stokes & Andrew Cohen)

SSW (Bunbury/Albany/Sth West & Great Sthn) Golden West Network Pty. Ltd. Australian Capital Equity Pty. Ltd. (Kerry Stokes & Andrew Cohen)

VEW (Kalgoorlie) Mid-Western Television Pty. Ltd. 135 Nominees Pty. Ltd. (Kerry Stokes & Andrew Cohen)

TASMANIA

Metropolitan

TVT 6 Tasmanian Television Ltd. ENT Enterprises Pty. Ltd. (Bruce Gordon)

Regional TAS

TNT (Launceston/Nth East) Southern Cross Television (TNT 9) Pty. Ltd. Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)

NORTHERN TERRITORY

NTD 8 (Darwin) Territory Television Pty. Ltd. Publishing & Broadcasting Ltd. (Kerry Packer)

REMOTE COMMERCIAL TELEVISION LICENCES

WAW (Western Zone) Golden West Satellite Communications Pty. Ltd. Golden West Network Pty. Ltd. (Kerry Stokes & Andrew Cohen)

IMP (Central Zone) Imparja Television Pty Ltd. Aboriginal & Torres Strait Islander Commission

QQQ (North East Zone) Queensland Satellite Television Telecasters Australia Ltd. (TNQ 14.94%, Fulcrum Capital Corporation Ltd. 15.3%, Ten Group Ltd. 11%, Gail Road Pty Ltd. 9.41%, Susprium Pty. Ltd. 8.59%)



Table 2

Audience Reach (Television)

Television Networks/Multiple Licensees

* Information current as at 9/2/96

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
The Seven Network Ltd. ⁽¹⁾	5 metropolitans 1 regional	71.38%	Prime Network (Ramsay)	3 regionals	22.12%
Kerry Stokes 19.9%			Telecasters	4 regionals	17.48%
News Ltd 14.9%,			Australia Ltd.		
National Mutual Life 11.4%,			(TNQ 14.94%,		
Telstra Corp 11%			Fulcrum Capital Corporation Ltd 15.3%,		
			Ten Group Ltd. 11%,		
			Gail Road Pty. Ltd. 9.41%,		
			Susprium Pty. Ltd. 8.59%)		
Ten Group Ltd.	5 metropolitans	64.6%	Southern Cross	4 regionals	15.36%
TNQ TV Ltd., 40%			Broadcasting		
(100% owned by TNQ Ltd.)			Australia Ltd.		
CGS Shareholdings			(Ten Group 14.9%,		
Netherlands BV 15%			N. M. Rothschild & Son		
(Owned by Canwest Global			Australia Pty. Ltd. 13%,		
Communications - I.Asper),			AMP Society 12.5%,		
Audant Communications Ltd. 10%			Natwest Markets Australia Ltd. 9.5%)		
(R White), Bellshaw Pty Ltd. 10%					
(John Singleton),			Golden West	4 regionals	2.58%
Corom Pty Ltd. 10% (Jack Cowin),			Network ⁽³⁾		
Leibler Media Holdings 5% (Isi Leibler)			(Stokes & Cohen)		
AMP Society 6.45%					
Publishing & Broadcasting Ltd. ⁽²⁾	3 metropolitans 1 regional	51.22%			
(Kerry Packer)					
TWT Holdings Ltd.	1 metropolitan 4 regionals	22.72%			
(B. Gordon)					

(1) Constitutes all of WA regional TV. At the time of going to press, the Board of the Seven Network were considering a proposal to purchase the Golden West Network, resulting in an increased shareholding in the Seven Network Ltd, by Mr Stokes.
 (2) Includes Territory Television Darwin as a regional
 (3) See Note 1

Other Television Licensees

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
NBN Ltd.	NBN Nthn NSW Newcastle	9.43%	Spencer Gulf	GTS Spencer	0.82%
(Washington H. Soul Pattinson)			Telecasters	Gulf North (Port Pirie) & BKN Broken Hill	
Sunraysia TV Ltd.	STW 9 Perth	7.05%	South East	SES South East	0.59%
Sabtel 44% (Eva Presser),			Telecasters	(Mount Gambier RTS Renmark/Loxton)	
ACE 21.2% (Kerry Stokes),					
ENT 20% (Bruce Gordon)					
Broadcast Investments Pty. Ltd.	NWS 9 Adelaide	6.86%	Broadcast Media	MTN 9	0.38%
(Lamb Family)			Group	Murrumbidgee Irrigation Area (Griffith)	
			(W.J. & P.Y. Gerahty & Macquarie Bank)		



Table 3

Commercial Radio

* Information current as at 10/2/95

Station	Licensee Co.	Controlling Interests	Station	Licensee Co.	Controlling Interests
NEW SOUTH WALES					
Metropolitan					
2CH	Radio 2CH Pty. Ltd.	Radio Superhighway Pty. Ltd. (John Singleton)	2EC (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2DAY-FM	2DAY FM Australia Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	2GF (Grafton)	Westlawn Investment Co. Pty. Ltd.	Dougherty Family
2GB	Harbour Radio Ltd.	Uniting Church Aust Property Trust NSW	2GN (Goulburn)	Radio 2GN Pty. Ltd.	Century Radio Pty. Ltd. (Kevin Blyton & Michelle Rayner)
2KY	2KY Broadcasters Pty. Ltd.	Labor Council of NSW	2GGO-FM (Gosford)	Wesgo Communications Pty. Ltd.	Sunshine Broadcasting Network Ltd. (The Seven Network Ltd (Kerry Stokes) 19.9%, (News Ltd.) 14.9%, (National Mutual Life) 11.4%, (Telstra Corp) 11%)
2MMM-FM	The Triple M Broadcasting Company Pty. Ltd.	Austereo Ltd. (Village Roadshow Ltd. 53.4% (Kirby Family))	2GZ (Orange)	Radio 2GZ Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)
2SM	Radio 2SM Pty. Ltd.	Kick Media (Chris Murphy)	2HD (Newcastle)	2HD Broadcasters Pty. Ltd.	NSW ALP Branch, NSW Labor Council
2UE	Radio 2UE Sydney Pty. Ltd.	Lyndea Pty. Ltd. (Lamb Family)	2HIL-FM (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis & D.G. Tunkin
2UUS-FM	Wesgo Communications Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2KKO (Newcastle)	Radio Newcastle Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2WFM-FM	Commonwealth Broadcasting Corp. Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2LF (Young)	Radio 2LF Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)
Regional NSW					
2AAY-FM (Albury)	Radio Albury-Wodonga Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2LM (Lismore)	Richmond River Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2AD (Armidale)	New England Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2LT (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty. Ltd. (John McAvoy & Roger Coleman)
2AY (Albury)	Radio Albury Wodonga Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2MC (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd. (G. Greenwood)
2BH (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis & D.G. Tunkin	2MG (Mudgee)	Mudgee Broadcasting Co. Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
2BS (Bathurst)	Bathurst Broadcasters Pty. Ltd.	Camplin Broadcasters Pty. Ltd.	2MO (Gunnedah)	2MO Gunnedah Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))
2C-FM (Gosford)	Coast Rock FM Pty. Ltd.	Sunshine Broadcasting Network Ltd. Seven Network Ltd. (Kerry Stokes 19.9%, News Ltd. 14.9%, National Mutual Life 11.4%, Telstra Corp 11%)	2MOR-FM (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family
2CS	Commercial Radio (Coffs Harbour)	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)	2MW (Murwillumbah)	Tweed Radio and Broadcasting Company Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2DU (Dubbo)	Western Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2NEW-FM (Newcastle)	Newcastle FM Pty. Ltd.	NSW APL Branch NSW Labor Council
			2NM (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
			2NOW-FM (Moree)	Moree Broadcasting & Development Co. Ltd.	G.J. & B.O. Roberts
			2NZ (Inverell)	Northern Broadcasters Pty. Ltd.	Moree Broadcasting & Development Co. Ltd. (G.J. & B.O. Roberts)
			2ONE (Katoomba)	Hayden Nepean Broadcasters Pty. Ltd.	Hayden Enterprises Pty. Ltd. (Mike Walsh)



Media ownership update

Station	Licensee Co.	Controlling Interests	Station	Licensee Co.	Controlling Interests
2PK (Parkes)	Parkes Broadcasting Co. Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)			(Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
2QN (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family			
2RE (Taree)	Manning Valley Broadcasting Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L (Caralis Family))	3EE	Greater West Television Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
2RG (Griffith)	Radio 2RG Pty. Ltd.	Broadcast Media Group Pty. Ltd. 11% (P.Y. & W.J. Gerahty & Macquarie Bank)			
2ROX-FM (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd. (G. Greenwood)	3FOX-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2ST (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3KKZ-FM	APN Broadcasting Services Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2TM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L (Caralis Family))	3MMM-FM	Melbourne FM Broadcasting Radio Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2TTT-FM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L (Caralis Family))	3MP	Malbend Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
2UUL-FM (Wollongong)	Associated Communication Enterprises (2WL) Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3TTT-FM	Double T Radio Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2VLY (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3UZ	3UZ Pty. Ltd.	Radio 3UZ Pty. Ltd. (Numerous Victorian Racing Clubs)
2VM (Moree)	Moree Broadcasting & Development Co. Ltd.	B. O Roberts & G.J. Roberts	Regional VIC		
2WG (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	Broadcast Media Group Pty. Ltd. 11% (P.Y. & W. J. Gerahty & Macquarie Bank)	3BA (Ballarat)	Radio Ballarat Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2WIN-FM (Wollongong)	WIN Radio Pty. Ltd.	Wollongong Radio Pty. Ltd. (Bruce Gordon)	3BAY-FM (Geelong)	The Geelong Independent (Radio) Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2WSK-FM (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3BBO-FM (Bendigo)	Radio 3BO Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)
2WZD-FM (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	Broadcast Media Group Pty. Ltd. 11% (P.Y. & W. J. Gerahty & Macquarie Bank)	3CAT-FM (Geelong)	Geelong Broadcasters Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2XL (Cooma)	2XL Pty. Ltd.	K. J. Blyton & M.M. Scott	3CS (Colac)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
2XXX (Newcastle)	Radio Newcastle Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	3CV (Maryborough)	Radio 3CV Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)
2ZZZ (Murwillumbah)	Richmond River Broadcasting Pty. Ltd.	Broadcast Operators Pty. Ltd. (Caralis Family)	3GG (Warragul)	Votrant No. 691 Pty. Ltd.	Burl Rose Pty. Ltd. (Local Investors)
VICTORIA			3HA (Hamilton)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
Metropolitan			3MA (Mildura)	Radio 3MA Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty & Macquarie Bank)
3AK	3AK Southern Cross Radio Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)			
3AW	3AW Southern Cross Radio Pty. Ltd.	Southern Cross Communications Ltd.			



Station	Licensee Co.	Controlling Interests	Station	Licensee Co.	Controlling Interests
3NE (Wangaratta)	North East Broadcasters Pty. Ltd.	North East Broadcasters Ltd. (Diverse Shareholding)	4GY (Gympie)	Gympie-Noosa Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
3SH (Swan Hill)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)	4HI (Emerald)	Queensland Regional Broadcasting Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
3SR (Shepparton)	Goulburn Valley Broadcasters Pty. Ltd.	Goulburn Valley Broadcasters (A.E. Fairley)	4HOT (Cairns)	Greater Cairns Radio Ltd.	Rural Press Ltd. (J.B. Fairfax)
3SUN-FM (Shepparton)	Goulburn Valley Broadcasters	Goulburn Valley Broadcasters (A.E. Fairley)	4KZ (Innisfail-Tully)	Coastal Broadcasters Pty. Ltd.	Alice Springs Commercial Broadcasters Pty. Ltd. (Diverse Shareholdings)
3TR (Sale)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)	4LG (Longreach)	Gloweir Pty. Ltd.	V.W. & L.J. Blackwood
3WM (Horsham)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)	4LM (Mount Isa)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
3YB (Warmambool)	Regional Communications Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)	4MB (Maryborough)	Maryborough Broadcasting Co. Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd. Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)
QUEENSLAND Metropolitan			4MIC-FM (Mount Isa)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4BBB-FM	B105 FM Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	4MK (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4BC	Radio 4BC Brisbane Pty. Ltd.	Broadcast Investments Pty. Ltd. (Lamb Family)	4MKY-FM (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4BH	Queensland Radio 2000 Pty. Ltd.	Unitel Corporation Ltd. (McGregor Marketing Pty. Ltd.)	4QFM-FM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty. Ltd.	Unitel Corporation Ltd. (McGregor Marketing Pty. Ltd.)
4KQQ-FM	Wesgo Communications Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	4RAM-FM (Townsville)	Nessan Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4MMM-FM	FM 104 Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	4RO (Rockhampton)	Rockhampton Broadcasting Co. Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd. Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)
4TAB	Broadcasting Station 4IP Pty. Ltd.	Qld TAB	4RUM-FM (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper
Regional QLD			4SB (Kingaroy)	Forsby Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4AK (Oakey)	Radio 4AK Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	4SEA-FM (Gold Coast)	Sea FM Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd. Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)
4AM (Mareeba)	Regional Broadcasters Australia Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)	4SSS-FM (Maroochydhore)	Sunshine Coast Broadcasters Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd., Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)
4BU (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper	4SUN-FM (Nth/East Qld)	Ausradio Pty. Ltd.	A.N. & P.A. Jowitt
4CA (Cairns)	Greater Cairns Radio Ltd.	Rural Press Ltd. (J.B. Fairfax)	4TO (Townsville)	Townsville Broadcasters Ltd.	Rural Press Ltd. (J.B. Fairfax)
4CC (Gladstone)	Regional Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)			
4GC (Charters Towers)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)			
4GLD-FM (Coolangatta)	Gold Coast FM Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd. 14%, Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)			
4GR (Toowoomba)	Gold Radio Service Pty. Ltd.	Sea FM Limited (Motherwell Pty. Ltd. 14%, Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7%, Wesgo APN 10.7%)			



Media ownership update

Station	Licensee Co.	Controlling Interests
4VL (Charleville)	Pinecam Pty. Ltd.	WREB Co-operative Ltd.
4WK (Warwick)	Amalgamated Marketing Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L (Caralis Family))
4ZR (Roma)	Maranoa Broadcasting Ltd.	Rural Press Ltd. (J.B. Fairfax)

SOUTH AUSTRALIA

Metropolitan

5AA	Festival City Broadcasters Ltd.	South Australian Totalizator Agency Board
5ADD-FM	Southern State Broadcasters Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)
5DDN-FM	The 5AD Broadcasting Company Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)
5MMM-FM	Adelaide FM Radio Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
5SSA-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))

Regional S.A.

5AU (Port Augusta)	5AU Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)
5CC (Port Lincoln)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding
5CS (Port Pirie)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding
5MU (Murray Bridge)	Murray Bridge Broadcasting Co. Ltd.	Bridge Radio Pty. Ltd. (Scott Family)
5RM (Berri)	River Murray Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)
5SE (Mount Gambier)	South Eastern Broadcasters Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W. J. Gerahy & Macquarie Bank)

WESTERN AUSTRALIA

Metropolitan

6IX	6IX Southern Cross Radio Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
6JKY-FM	94.5 FM Pty. Ltd.	J M B Pty. Ltd. (Jack Bendat)
6NOW-FM	New Broadcasting Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
6PPM-FM	Consolidated Broadcasting System (W.A.) Pty. Ltd.	J.M.B. Pty. Ltd. (Jack Bendat)

Station	Licensee Co.	Controlling Interests
6PR	6PR Southern Cross Services Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)

Regional W.A.

6AM (Northam)	Radio 6AM Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6BAY (Geraldton)	Geraldton FM Pty. Ltd.	Geraldton Newspapers Ltd.
6BY (Bridgetown)	Elldale Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6FMS-FM	Golden West Network Pty. Ltd.	Australian Capital Equity Pty. Ltd. (Kerry Stokes &
6GGG-FM (Geraldton)	Great Northern Broadcasters Ltd.	Batavia Coast Broadcasters Pty. Ltd. (Diverse Shareholdings)
6KA (Karratha)	Northwest Radio Pty. Ltd.	Glenstar Pty. Ltd. (J.A. & T.C. Leo), Wairoa Pty. Ltd. (D.C. & M. Waugh)
6KG (Kalgoorlie)	Regional Broadcasters Australia Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6LN (Carnarvon)	Brailsford Investments Pty. Ltd.	Yamatji Media Aboriginal Corporation
6MD (Merredin)	Mid-Districts Radio Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6MM (Mandurah)	West Coast Radio Pty. Ltd.	I.H. & E. Bassett-Scarfe
6NA (Narrogin)	Radio West Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6NW (Port Hedland)	North West Radio Pty. Ltd.	Glenstar Pty. Ltd. (J.A. & T.C. Leo), Wairoa Pty. Ltd. (M. & D.C. Waugh)
6SAT-FM (Western Zone)	SAT FM Pty. Ltd.	Central Zone FM Services Pty. Ltd. (Lilburn Family)
6SE (Esperance)	Esperance Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6TZ (Bunbury)	Radio West Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
(6CI Collie is a relay station broadcast out of Bunbury)		
6VA (Albany)	Belcap Investments Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6WB (Katanning)	Elldale Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)



Station Licensee Co. Controlling Interests

TASMANIA

Metropolitan

7HHO-FM	Commercial Broadcasters Pty. Ltd.	Robert Nettlefold Pty. Ltd. (Estate: Nettlefold Family)
7HT	Tasradio Pty. Ltd.	TAS TAB
7TTT-FM	Southern Tasmania FM Stereo Pty. Ltd.	Benders Pty. Ltd. (Bender Family)

Regional TAS

7AD (Devonport)	Northern Tasmania Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7BU (Burnie)	Burnie Broadcasting Services Pty. Ltd.	Findlays Broadcasting Service Pty. Ltd. (Keith Findlay)
7EX (Launceston)	Tasradio Pty. Ltd.	TAS TAB
7LA (Launceston)	Bass Strait Media Pty. Ltd.	Albury-Wodonga Nuclear Medicine Company (Jost Family)
7SD (Scottsdale)	North East Tasmanian Radio Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7XS (Queenstown)	XS West Pty. Ltd.	S. & M. Aderman

NORTHERN TERRITORY

8HOT (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty. Ltd., Henry Walker Group Ltd.
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	R.L. Harris
8SAT (Alice Springs)	Central Zone FM Services Pty. Ltd.	Central Zone FM Services (Lilburn Family)
8SUN-FM (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	R.L. Harris

AUSTRALIAN CAPITAL TERRITORY

2CA (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2CC (Canberra)	Capital City Broadcasters Pty. Ltd.	Century Radio Pty. Ltd. (K & M Blyton)
1CBR-FM (Canberra)	Capital City Broadcasters Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ROC-FM (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))

167 Commercial Radio Stations in Australia
(42 Metros (22AM 20FM)

125 Regionals (87AM 38FM))

127 Community Radio Stations in Australia

57 ABC Metropolitan and Regional Stations with 3 National ABC Networks, ABC FM, Triple J and Radio National
SBS has 2 Stations and 1 National Network

Table 4

Audience Reach (Radio)

Radio Networks/ Multiple Licensees

Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	11 metropolitans	10,568,600	62.72%
Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	6 metropolitans 3 regionals	9,397,465	48.51%
Lyndael Pty. Ltd. (Lamb Family)	2 metropolitan	4,553,228	27.02%
Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5% Narwest Markets Australia Ltd. 9.4%)	6 metropolitans ⁽¹⁾	4,189,748	24.87%
2KY Broadcasters (Labor Council of NSW)	1 metropolitan 2 regionals	3,662,331	21.73%
Radio Superhighway Pty. Ltd. (John Singleton)	1 metropolitan	3,210,196	19.05%
The Uniting Church in Australia Property Trust (NSW)	1 metropolitan	3,210,196	19.05%
Kick Media (Chris Murphy)	1 metropolitan	3,210,196	19.05%
Radio 3UZ Pty. Ltd (Numerous Victorian Racing Clubs)	1 metropolitan	3,046,370	18.08%
Unitel Corporation Ltd. (McGregor Marketing Pty. Ltd.)	1 metropolitan 1 regional	1,387,961	8.24%
Qld TAB	1 metropolitan	1,343,032	7.97%
JMB Pty. Ltd. (Jack Bendat)	2 metropolitan	1,143,378	6.79%
Montclair Pty. Ltd. (Jeremy Cordeaux)	2 metropolitans	1,063,014	6.31%
SA TAB	1 metropolitan	1,063,014	6.31%
Rural Press Ltd. (J.B. Fairfax)	22 regionals	878,443	5.22%
Sea FM (Motherwell P/L 14%, Grundy's 12.8%, Janet Cameron 12%, Austereo 10.7% Wesgo APN 10.7%)	6 regionals	852,889	5.06%
Grant Broadcasters Pty. Ltd. (Janet Cameron)	9 regionals	829,091	4.86%



Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)	Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Broadcast Operations (Caralis Family)	14 regionals	790,357	4.69%	Sunshine Broadcasting Network Ltd.	2 regionals	229,398	1.36%
Broadcast Media Group Pty. Ltd. (P.Y. & W. J. Gerahty & Macquarie Bank)	10 regionals	580,713	3.45%	(Seven Network Ltd, Kerry Stokes 19.9%, News Ltd. 14.9%, National Mutual Life 11.4%, Telstra Group 11%)			
Ace Radio Broadcasters (G.N. Handbury)	6 regionals	372,641	2.21%	Commercial Broadcasters Pty. Ltd. (Estate: Nettlefold Family)	1 metropolitan	209,777	1.25%
Century Radio Pty. Ltd. (K & M Blyton)	1 metropolitan 1 regional	345,697	2.05%	Benders Pty. Ltd. (Bender Family)	1 metropolitan	209,777	1.25%
TAS TAB	1 metropolitan 1 regional	318,474	1.90%				

(1) Southern Cross Broadcasting have been granted permission by the ABA to breach the two stations per market rule and must dispose of two of their four Melbourne stations by 6 June 1996.

Table 5

Ownership of Capital City and National Daily Newspapers

Title	Ownership Group Feb. 1996	Average daily Circ. 30/09/95	% of total Circ.	Title	Ownership Group Feb. 1996	Average daily Circ. 30/09/95	% of total Circ.
NEW SOUTH WALES				TASMANIA			
<i>Daily Telegraph</i> ⁽¹⁾	News Ltd. (Murdoch)	445,022	18.5%	<i>Mercury</i>	News Ltd. (Murdoch)	49,448	2.1%
<i>Sydney Morning Herald</i>	Fairfax Group	226,687	9.5%	NORTHERN TERRITORY			
Victoria				<i>NT News</i>	News Ltd. (Murdoch)	22,514	0.9%
<i>Herald Sun</i>	News Ltd. (Murdoch)	560,521	23.4%	AUSTRALIAN CAPITAL TERRITORY			
<i>Age</i>	Fairfax Group	193,362	8.1%	<i>Canberra Times</i>	Stokes ⁽³⁾	41,336	1.7%
QUEENSLAND				NATIONAL			
<i>Courier Mail</i>	News Ltd. (Murdoch)	217,853	9.1%	<i>Australian</i>	News Ltd. (Murdoch)	122,000	5.1%
<i>Sun</i>	Closed 10 Dec. 1991			<i>Financial Review</i>	Fairfax Group	81,165	3.4%
SOUTH AUSTRALIA				TOTAL		2,390,677⁽⁴⁾	
<i>Advertiser</i>	News Ltd. (Murdoch)	199,761	8.3%	<p>(1) Title reverted to Daily Telegraph in January 1996 after being Daily Telegraph-Mirror since the merger with the afternoon Daily Mirror in October 1990.</p> <p>(2) West Australian Newspapers Holdings Ltd. was listed as a public company on 9 January 1992. WAN has 21,000 shareholders, the largest being ANZ Nominees with 5.08%.</p> <p>(3) Kerry Stokes also owns The Canberra Chronicle (120,000P), a suburban newspaper.</p> <p>(4) The above newspaper circulation figures are based on the new three-monthly reporting by the Audit Bureau of Circulation from June to September 1995 rather than previous audits, which were six-monthly. For this reason, comparisons with circulation figures in last year's Media Ownership Update should be made with care.</p>			
WESTERN AUSTRALIA							
<i>West Australian</i>	West Australian Newspapers Holdings Ltd. ⁽²⁾	233,530	9.8%				



Table 6

Saturday Newspaper Ownership

Title Dec.	Owner 1986	Owner Feb. 96	CIRC. 30.9. 95
New South Wales			
<i>Sydney Morning Herald</i>	Fairfax Group	Fairfax Group	380,973
<i>Daily Telegraph</i> ⁽¹⁾	News	News Ltd. (Murdoch)	347,000
Victoria			
<i>Herald Sun</i>	HWT	News Ltd. (Murdoch)	522,837
<i>Age</i>	Fairfax	Fairfax Group	345,772
Queensland			
<i>Courier Mail</i>	HWT	News Ltd. (Murdoch)	327,794
South Australia			
<i>Advertiser</i>	HWT	News Ltd. (Murdoch)	259,963
Western Australia			
<i>West Australian</i>	HWT	West Australian Newspapers Holdings Ltd. ⁽¹⁾	379,404
Tasmania			
<i>Mercury</i>	HWT	News Ltd. (Murdoch)	62,376
Northern Territory			
<i>Northern Territory News</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	29,429
Australian Capital Territory			
<i>Canberra Times</i>	Fairfax Group	Stokes	69,228
National Papers			
<i>Weekend Australian</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	310,000
TOTAL			3,034,776⁽²⁾

(1) See Note 1 Table 5
(2) See Noted 4 Table 5

Table 7

Sunday Newspaper Ownership

Title	Owner Dec. 1986	Owner Feb. 96	CIRC. 30.9. 95
New South Wales			
<i>Sun-Herald</i>	Fairfax Group	Fairfax Group	556,881
<i>Sunday Telegraph</i>	News	News Ltd. (Murdoch)	676,000
Victoria			
<i>Sunday Press</i>	HWT/Fairfax	CLOSED	13.8.89 ⁽¹⁾
<i>Sunday Observer</i>	Isaacson	CLOSED	11.6.89
<i>Sunday Herald Sun</i>	-	News Ltd. (Murdoch)	497,337 ⁽¹⁾
<i>Sunday Herald</i>	-	CLOSED	31.3.91 ⁽¹⁾
<i>Sunday Age</i>	-	Fairfax Group ⁽¹⁾	184,427
Queensland			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	590,870
<i>Sunday Sun</i>	News (Murdoch)	CLOSED	12.4.92 ⁽¹⁾
South Australia			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	330,427
Western Australia			
<i>Sunday Times</i>	News (Murdoch)	News Ltd. (Murdoch)	343,142
<i>Western Mail</i>	Holmes à Court	CLOSED	31.12.87
Tasmania			
<i>Sunday Tasmanian</i>	HWT	News Ltd. (Murdoch)	52,181
Northern Territory			
<i>Sunday Territorian</i>	News (Murdoch)	News Ltd. (Murdoch)	24,749
Australian Capital Territory			
<i>Canberra Times</i>	Fairfax Group	Stokes	39,248
National Papers			
<i>Times On Sunday</i>	Fairfax Group	CLOSED	13.3.88
TOTAL			3,295,262⁽²⁾

(1) Fairfax, through David Syme and Co. Limited, and Murdoch, through HWT, jointly published the *Sunday Press* until 13 August 1989, when their non-competition pact ended and the paper closed. Murdoch's new *Sunday Sun* and *Sunday Herald* began competition with the new Fairfax *Sunday Age* the following weekend. Isaacson closed the *Sunday Observer* in anticipation of overwhelming competition. News Ltd closed the *Sunday Herald* on 31 March 1991 and the *Sunday Sun* became the *Sunday Herald Sun*. Brisbane *Sunday Sun* closed 12.4.92.
(2) See Note 4 Table 5.



Table 8
Capital City and
National Newspaper
Ownership Shares

	<u>Dec. 1986</u>		<u>Sept. 1994</u>	
	No. of titles (of 19)	% of total circ.	No. of titles (of 12)	% of total circ.
News Ltd. (Murdoch)	6	28%	7	67.4%
Fairfax Group	5	24%	3	21%
HWT	8	48%	-	-
West Australian Newspapers Holdings Ltd.	-	-	1	9.8%
Stokes (1)	-	-	1	1.7%

(1) In October 1991, in evidence to the House of Representatives Print Media Inquiry, the Chief Executive of News Ltd, Mr Ken Cowley, disclosed that News Ltd had assisted Mr Kerry Stokes to finance his acquisition of the *Canberra Times* (Transcript p.481).

Table 9
Sunday Newspaper
Ownership Shares

	<u>Dec. 1986</u>		<u>Sept. 1994</u>	
	No. of Titles (of 13)	No. of Titles (of 10)	No. of Titles (of 10)	% of Total Circ
News (Murdoch)	5.0	7	7	76.2%
Fairfax Group	3.5 (1)	2	2	22.5%
Stokes	-	1	1	1.2%
HWT	2.5 (1)	-	-	-
Holmes à Court	1.0	-	-	-
Isaacson	1.0	-	-	-

(1) HWT and Fairfax each had half of the *Sunday Press*. See Note (1) Table 7.

Table 10
Metro/Suburban
Newspapers Overall Shares

Owner	No. of Titles	Circulation	% of Total Sept. 1995 Circulation
News Ltd (Murdoch)	76	3,175,248	48.8%
Fairfax Group	21	1,065,503	16.4%
United Media (1)/ West Aust. Newspapers Ltd	12	539,101	8.3%
Boyle Family	5	268,992	4.0%
O'Reilly	5	236,256	3.6%
J.B. Fairfax/ Hannan Family (2)	3	177,956	2.7%
Independent News	3	109,910	1.7%
Harris Family	4	68,621	1.0%
Rural Press/J.B. Fairfax	1	32,654	0.5%
Independents	16	833,894	12.8%

(1) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% West Australian Newspapers Ltd, a subsidiary of West Australian Newspapers Holdings Ltd.
(2) Each owned 50% of Eastern Suburbs Newspapers.



Table 11

Regional Daily Papers

State/Town	Title	Ownership	Circ 30/9/95
New South Wales			
Albury	<i>Border Morning Mail</i>	Mott family	25,370
Bathurst	<i>Western Advocate</i>	J.B. Fairfax ⁽¹⁾	4,641
Broken Hill	<i>Barrier Daily Truth</i>	Local Unions	7,300P
Coffs Harbour	<i>The Advocate</i>	O'Reilly ⁽²⁾	23,191 ⁽³⁾
Dubbo	<i>Daily Liberal</i>	J.B. Fairfax ⁽¹⁾	6,439
Goulburn	<i>Goulburn Post</i>	J.B. Fairfax ⁽¹⁾	3,881
Grafton	<i>Daily Examiner</i>	O'Reilly	7,431
Lismore	<i>Northern Star</i>	O'Reilly	19,913
Maitland	<i>The Mercury</i>	J.B. Fairfax ⁽⁴⁾	5,575
Newcastle	<i>Newcastle Herald</i>	Fairfax Group	48,140P
Orange	<i>Central Western Daily</i>	J.B. Fairfax ⁽¹⁾	5,750
Tamworth	<i>Nthn Daily Leader</i>	J. B. Fairfax ⁽⁴⁾	10,029
Tweed Heads	<i>Daily News-Gold Coaster</i>	O'Reilly	7,116
Wagga Wagga	<i>Daily Advertiser</i>	Henderson	15,602
Wollongong	<i>Illawarra Mercury</i>	Fairfax Group	<u>36,500P</u>
[15 dailies]			227,078
Queensland			
Bundaberg	<i>News-Mail</i>	O'Reilly	12,737
Cairns	<i>Cairns Post</i>	Murdoch	32,155
Gladstone	<i>Observer</i>	O'Reilly	7,486
Gympie	<i>Gympie Times</i>	J.B. Fairfax ⁽⁴⁾	5,378
Ipswich	<i>Queensland Times</i>	O'Reilly	15,330
Mackay	<i>Daily Mercury</i>	O'Reilly	17,923
Maroochydore	<i>Sunshine Coast Daily</i>	O'Reilly	20,205
Maryborough	<i>Chronicle</i>	O'Reilly	9,012
Mount Isa	<i>North-West Star</i>	Asher Joel	4,096
Rockhampton	<i>Morning Bulletin</i>	O'Reilly	21,380
Southport	<i>Gold Coast Bulletin</i>	Murdoch	39,073
Toowoomba	Toowoomba Chronicle	O'Reilly	30,005
Townsville	<i>Townsville Bulletin</i>	Murdoch	25,887
Warwick	<i>Warwick Daily News</i>	O'Reilly	<u>5,428</u>
[14 dailies]			246,095
Victoria			
Ballarat	<i>Ballarat Courier</i>	J. B. Fairfax ⁽⁴⁾	20,371
Bendigo	<i>Bendigo Advertiser</i>	Murdoch ⁽⁵⁾	14,898
Geelong	<i>Geelong Advertiser</i>	Murdoch ⁽⁵⁾	30,327
Mildura	<i>Sunraysia Daily</i>	Elliott/Lanyon	7,995
Shepparton	<i>Shepparton News</i>	McPherson	10,117
Warrambbool	<i>Warrambbool Standard</i>	Fairfax Group	<u>12,834</u>
[6 dailies]			96,542
Tasmania			
Burnie	<i>Advocate</i>	Harris	25,557
Launceston	<i>Examiner</i>	Rural Press Ltd.(J.B. Fairfax) & Harris (40%)	<u>37,024</u>
[2 dailies]			62,581
Western Australia			
Kalgoorlie	<i>Kalgoorlie Miner</i>	West Australian Newspapers Holdings Ltd.	<u>8,269</u> 8,269
[1 daily]			
South Australia			
	[No regional daily]		
Northern Territory			
	[No regional daily]		

P Publisher's figure.

(1) Macquarie Publications (John Armati), which owned daily newspapers in Bathurst, Dubbo, Goulburn and Orange, and 60 other community papers in NSW, was purchased by J.B. Fairfax's Rural Press in December 1995.

(2) Irish businessman Tony O'Reilly bought Provincial Newspapers (Qld) from Murdoch, who sold it after TPC pressure. PNQ was renamed Australian Provincial Newspapers, and APN Holdings Ltd was floated in 1992. 48.1% of APN Holdings Ltd is controlled by Kelsal Pty. Ltd., which is itself owned by Ligon 157 (O'Reilly family trust) and Independent Newspapers PLC of Ireland, of which O'Reilly is chairman. He was a director of the *Washington Post* and Bankers' Trust, chief executive of the food group Heinz and an unsuccessful bidder for the Fairfax Group in 1991.

(3) Newspaper is free, figure is average daily circulation figure.

(4) J.B. Fairfax, through Marinya Media, acquired 48.1% of Rural Press in the carve-up of the old Fairfax empire in 1987. Rural Press has since grown considerably in the Australian country market. It publishes 23 agricultural publications, and 98 regional newspapers and magazines and has acquired radio interests. (Rural Press Ltd 1995 Annual Report pp. 20-21). Rural Press also publishes *The Land* (71,000 P) a weekly which competes with News Ltd's *Weekly Times* 41,000(P).

(5) Through Independent Newspapers Ltd (INL), 50% owned by News Corporation (News Corporation Annual Report 1995, p. 43).



Table 12

Regional Dailies Ownership Shares

*Circulation figures as at 30/9/95

Owner	No. of Titles	Combined Circ.	%Total Circ.
O'Reilly	13	197,157	30.8%
News Ltd. (Murdoch)	5	142,340	22.2%
J.B. Fairfax	9	99,088	15.5%
Fairfax Group	3	97,474	15.2%
Harris Family	1	25,557	3.9%
West Australian Newspapers Holdings Ltd.	1	8,269	1.3%
<u>Others</u>	<u>6</u>	<u>70,680</u>	<u>11%</u>
TOTALS	38	640,565	100%

MAIN SHARES OF REGIONAL DAILY CIRCULATION IN EACH STATE

NSW: Fairfax Group 37%; O'Reilly 25%; J.B. Fairfax 16%

VIC: Murdoch 47%; J. B. Fairfax 21%; Fairfax Group 13%

QLD: O'Reilly 57%; Murdoch 39%

TAS: J.B. Fairfax 59%; Harris 41%

WA: West Australian Newspapers Holdings Ltd 100%

Table 13

Suburban Newspaper Ownership Shares

*Circulation figures as at 30/9/95

Owner	No. of Titles	Circulation	% of Total Circulation
Sydney			
News Ltd (Murdoch)	18	991,021	43.7%
Fairfax Group	13	822,801 ⁽¹⁾	36.3%
J.B. Fairfax/Hannans	3	177,956	7.8%
Text Media	1	75,000	3.3%
Independent	5	198,520	8.8%
Total	39	2,265,298	100%
Melbourne			
News Ltd (Murdoch)	31	1,072,401	44.7%
Fairfax Group	8	242,702	10.1%
Boyle Family	6	268,992	11.2%
APN (O'Reilly)	5	236,256	9.8%
Independent News	3	109,910	4.6%
Text Media	1	103,521	4.3%
Independent	4	364,526	15.2%
Total	57	2,398,308	100%
Brisbane			
News Ltd (Murdoch)	15	560,730	76%
Independent	4	144,232	19.6%
Rural Press/J.B. Fairfax	1	32,654	4.4%
Total	20	737,616	100%
Adelaide			
News Ltd (Murdoch)	11	480,867	100%
Perth			
United Media/West	12	539,101	81%
Aust Newspapers Ltd.			
Independent	3	126,616	19%
Total	15	665,717	100%
Hobart			
News Ltd (Murdoch)	1	70,229	51%
Southern Star/Harris	4	68,621	49%
Total	5	138,850	100%

(1) Community Newspapers owns 50% of the *Bankstown-Canterbury Torch* and the *Auburn Review Pictorial*.

* Please refer to Table 10 for Metro/Suburban Newspapers Overall Shares, p. 22.



Table 14

Australia's Top Twenty Publishing Companies*

Company	Owner (Base)	Turnover (1995) (est. in \$Aust)	Operating Divisions Include
Reed International Books Australia	Reed Elsevier (UK & Netherlands)	\$110m	Reed Books Australia, Butterworths, Rigby Heinemann, Reed Academic & Reference
Harper Collins	News Ltd. (USA/Aust)	\$100m	Harper Collins Publishers, Harper Educational ⁽¹⁾ Harper Collins Melbourne
Pearson	Pearson (UK)	\$100m	Penguin, Addison-Wesley, Longman Australia, Pearson Professional
Thomson	Thomson Corporation (Canada)	\$75m	Law Book Company, Centre for Professional Development, Thomas Nelson
CCH	Commercial Clearing House (USA)	\$75m	
Scholastic	Scholastic Inc. (USA)	\$60m	
Readers Digest	Readers Digest (USA)	\$50m	
Macmillan	Holtzbrinck (Germany)	\$50m	Pan Macmillan, Macmillan Education
Weldon International	Weldon International (Australia)	\$45m	Weldon International, Weldon Owen/Russell, Weldon Kids, Mimosa, Beaut Books
Transworld	Bertelsmann (Germany)	\$35m	
Random House	Advance Publications (USA)	\$30m	
Hodder Headline	Hodder Headline (UK)	\$28m	Hodder Headline, Hodder Education
Simon & Schuster	Viacom (USA)	\$25m	Prentice Hall, Simon & Schuster
Jacaranda Wiley	Wiley (USA)	\$23m	
Universal Press	Universal Press (Australia)	\$22m	
Allen & Unwin	Allen & Unwin (Australia)	\$20m	
Lonely Planet	Lonely Planet (Australia)	\$19m	
Harlequin Mills & Boon	Harlequin Enterprises (Canada)	\$18m	
McGraw Hill	McGraw Hill (USA)	\$18m	
Oxford University Press	Oxford University Press (UK)	\$17m	

* Figures compiled by D.W. Thorpe's monthly book industry journal, *Australian Bookseller and Publisher*, to be published in its March edition.

(1) Harper Educational sold to Pearson, *The Age* 12/2/96, page 12.



Table 15

Major Magazine Ownership

Top 30 Titles (by circ.)	Owner Dec. 1986	Owner Feb. 1995	Circ. (30/6/95)
<i>Woman's Day</i>	Fairfax Group	PBL (Packer)	1,009,051
<i>Women's Weekly</i>	ACP (Packer)	PBL (Packer)	1,005,934
<i>New Idea</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	702,451
<i>Reader's Digest</i>	Aust. arm of U.S. Reader's Digest	Aust. arm of U.S. Reader's Digest	512,367
<i>TV Week</i>	News Ltd. (Murdoch)	News Ltd (Murdoch) 50% ⁽¹⁾ ACP (Packer) (50%) ⁽¹⁾	469,106
<i>That's Life</i>	-	News Ltd (Murdoch)	430,000
<i>Cleo</i>	ACP (Packer)	PBL (Packer)	362,958
<i>Family Circle</i>	Advertiser	Handbury ⁽²⁾	279,452
<i>Cosmopolitan</i>	Fairfax Group	PBL (Packer)	265,851
<i>Better Homes & Gardens</i>	Advertiser	Handbury ⁽²⁾ (50%)/ Meredith (50%)	245,218
<i>Who Weekly</i>	-	Time Warner	227,878
<i>New Weekly</i>	-	PBL (Packer)	214,582
<i>Dolly</i>	Fairfax Group	PBL (Packer)	167,394
<i>Picture</i>	-	PBL (Packer)	157,714
<i>Australian Penthouse</i>	Horwitz	Horwitz Publishing	132,641
<i>New Woman</i>	-	Handbury ⁽²⁾	119,970
<i>Girlfriend</i>	-	News Ltd. (Murdoch)	114,822
<i>TV Hits</i>	-	News Ltd (Murdoch)	113,339
<i>Aust House & Garden</i>	ACP (Packer)	PBL (Packer)	112,011
<i>People</i>	Fairfax Group	PBL (Packer)	109,618
<i>Time Australia</i>	Fairfax Group	Time Warner	107,210
<i>She</i>	-	PBL (Packer)	102,193
<i>Aust. Home Beautiful</i>	HWT	News Ltd. (Murdoch)	101,474
<i>The Bulletin</i>	ACP (Packer)	PBL (Packer)	99,406
<i>Vogue Living</i>	US/Leser Conde Nast	US/Leser Conde Nast	88,020
<i>TV Soap</i>	-	Horwitz Publishing	87,277
<i>Vogue Entertaining</i>	US/Leser Conde Nast	US/Leser Conde Nast	85,260
<i>Inside Sport</i>	-	Horwitz Publishing	83,719
<i>Australasian Post</i>	HWT	News Ltd. (Murdoch)	81,640
<i>Gardening Australia</i>	-	Hannan Family	80,646

(1) See Note 1 Table 16.

(2) Murdoch Magazines, publisher of *Family Circle*, *Better Homes and Gardens* and *New Woman*, was purchased by Matt Handbury, Mr Murdoch's nephew 7/11/91.



Table 16

Major Magazine Ownership Shares

OWNER	Dec. 1986		Feb. 1996	
	No. of Titles (of Top 30)	% of Total Circ.	No. of Titles (of Top 30)	% of Total Circ.(30/6/95)
PBL (Packer)	9	26.5%	11.5	47.02% ⁽¹⁾
News Ltd. (Murdoch)	2	24.1%	6.5	26.24% ⁽¹⁾
Handbury	-	-	2.5	8.40%
Time Warner	-	-	2	4.36%
Horwitz	1	-	3	3.95%
US/Reader Conde Nast	1	-	2	2.25%
Others	10	25.8%	2.5	7.73%

(1) Industry convention dictates that the circulation of *TV Week* (jointly owned by Murdoch and Packer) is attributed to Murdoch. If *TV Week's* circulation were attributed to Packer his percentage of total circulation of the Top 30 magazines would be 53.14% and Murdoch's 20.12%.

Table 17

Cable Pay TV Licences

(as at 24/11/95)

Licensees	No. of Licences
Access Cable Television Limited	110
Access Cable TV (Northern Rivers Pty. Ltd.)	4
Cable Network Services	50
Cable Television Services Pty Ltd (Foxtel)	20
Central Coast Cablevision Pty Ltd	54
CFM Television Pty. Ltd.	1
Cosmovation Cable Television Pty. Ltd.	50
Cox Media Pty. Ltd.	56
CVC Pay TV Pty. Ltd.	20
Dergat Pty Ltd	4
Explorer Channel Pty Ltd	1
Graff Pay-Per-View (Australia) Pty. Ltd.	10
Home Show Cable Australia Pty. Ltd.	20
Interactive Telecommunications Network Ltd	150
Mudgee Cable Company Pty. Ltd.	60
Multicom Australia Pty Ltd (Optus Vision 20 licences)	35
Neighborhood Cable Pty. Ltd.	72
Northgate Cable Television Pty. Ltd.	150
NRS Group Pty Ltd	13
Oberon Broadcasters Pty Ltd	10
Pacific Media Telecommunications Pty Ltd	18
Paynet Telecommunications Pty Ltd	8
Planet Pay TV Pty Ltd	20
PPV Pty Ltd	20
Premier Cable Australia Proprietary Ltd	43
Prime Media Developments Pty Ltd	45
Private Cable Network Pty Ltd	102
Rowcom Holdings Pty Ltd	28
Selectra Pty Ltd	50
Star Vision Pty Ltd	50
Vinatech Pty Ltd	50
Visitor Publishing Group Pty Ltd	2
Wright Weller Rosenblum Pty Ltd	10
TOTAL	1336

Non-satellite (cable) Pay TV licences are allocated by the Australian Broadcasting Authority under s.96 of the Broadcasting Services Act 1992.

Table 18

Satellite Pay Television Licences

(as at January 1996)

Licence A	Continental Century Pay TV Ltd. (East Coast Pay TV 80% (Gavin Solomon) & Century Communications 14.99%) (Restricted to new players in the Australian media)
Licence B	Australis Media-Lenfest (New World Telecommunications Ltd. (Open to bids from existing media operators)
Licence C	Arnbridge Pty. Ltd. (ABC & Partners)

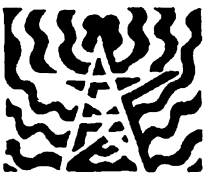


Table 19
MDS Spectrum Allocations

(as at 1/2/96)

Metropolitan Licensees	No. of Licences	Regional Licensees	No. of Licences
AAP Information Services P/L	5	Auldana Beach Pty. Ltd.	19
Allenhurst Pty Ltd*	14	Carryton Pty. Ltd.	19
Amsol Pty Ltd*	1	CFM Pty. Ltd.	3
Australis Media (Operations) Pty Ltd*	4	Chippawa Pty. Ltd.	19
Carmathen Pty Ltd*	1	Cleanthis Pilakis	2
CFM Technology Pty Ltd	2	Corel Pty. Ltd	1
East Coast Pay TV Pty Ltd*	52	Dovetail Pty. Ltd.	19
Giant Springs Pty Ltd*	6	Grovern Pty Ltd.	18
Hellenic Cable Television*	2	Ilona Investments Pty. Ltd.	19
Imparja Television Pty Ltd	1	Jacolyn Pty. Ltd.	19
Jabiru Bay Pty Ltd*	5	Kidillia Pty. Ltd.	19
Jacolyn Pty Ltd*	5	Lystervale Pty. Ltd.	19
Keansburg Pty Ltd*	11	Minorite Pty. Ltd.	16
Maxi-Vu Pty Ltd*	19	Newcastle Microwave Pty. Ltd.	19
Meissner Pty Ltd*	12	Palara Vale Pty. Ltd.	19
Metropolitan Fire Brigades Board	1	Sonic Enterprises Pty. Ltd.	6
New World Television Pty Ltd*	2	Stone Harbour Pty. Ltd.	47
Newsvision Pty Ltd*	6	Vermint Gove Pty. Ltd.	19
Orloff Pty Ltd*	12	Wollongong Microwave Pty. Ltd.	19
Pilsave Pty Ltd*	6	Xtek Bay Pty. Ltd.	19
Pilyen Pty Ltd*	3	Yanover Pty. Ltd.	19
Pro-Octa Productions Pty Ltd	1		
Silkglee Pty Ltd*	1	TOTAL	359
Soundcom Pty Ltd	6		
(or Digital Music Express Pty Ltd)*			
Stone Harbour Pty Ltd*	6	TOTAL LICENCES	569
Teleitalia Pty Ltd*	3		
Thistlerow Pty Ltd	3		
TVT Media Pty Ltd	1		
UCOM Australia Pty Ltd	1		
Vision Communications (Australia) No. 2 Pty Ltd	4		
Vision Communications (Australia) Pty Ltd	5		
Warnsong Pty Ltd*	1		
Wireless Cable Pty Ltd*	3		
Yanover Pty Ltd	5		
TOTAL	210		

* Associated with Australis Media

MDS spectrum licences are allocated by the Spectrum Management Agency under the Radiocommunications Act 1992 and may be used for any purpose (broadcasting or otherwise).